

INSURED RETIREMENT INSTITUTE



Permanent Committee Participation Interest Form

Insured Retirement Institute encourages its members to participate on an active committee. Please select from the permanent committee listings, and the committee chair will be in contact with you.

[Member Services Committee](#) advises the IRI board and staff in the development and expansion of its membership base and in member outreach that will enable the Institute to meet its goals and objectives.

[Operations Committee](#) provides a forum for the exchange of ideas and information and identifies opportunities for industry conformity and improvement in operations and service areas within the industry.

[Public Relations Committee](#) members are actively involved in the development, execution, and tracking of the industry's comprehensive communications program.

[Federal Regulatory Affairs Committee](#) provides a forum for the development of an industry consensus on legal and compliance issues and assists staff in conveying the Institute's position to the appropriate regulators.

[State Affairs Committee](#) provides a forum for creating industry consensus and action plans on issues and initiatives pending before legislative bodies and agencies.

[Retirement Income Committee](#) represents a forum to address issues, encourage product and service development, provide guidance on association policy, and encourage adherence to the highest ethical standards with respect to matters relating to the income market.

[Technology Committee](#) identifies, researches, endorses, and communicates technological directions for the benefit of the annuity and life insurance industry.

CONTACT INFORMATION				
Name:		<input type="checkbox"/> MEMBER SERVICES <input type="checkbox"/> OPERATIONS <input type="checkbox"/> PUBLIC RELATIONS <input type="checkbox"/> FEDERAL REGULATORY AFFAIRS <input type="checkbox"/> STATE AFFAIRS <input type="checkbox"/> RETIREMENT INCOME <input type="checkbox"/> TECHNOLOGY		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> MEMBER SERVICES <input type="checkbox"/> OPERATIONS <input type="checkbox"/> PUBLIC RELATIONS <input type="checkbox"/> FEDERAL REGULATORY AFFAIRS <input type="checkbox"/> STATE AFFAIRS <input type="checkbox"/> RETIREMENT INCOME <input type="checkbox"/> TECHNOLOGY		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> MEMBER SERVICES <input type="checkbox"/> OPERATIONS <input type="checkbox"/> PUBLIC RELATIONS <input type="checkbox"/> FEDERAL REGULATORY AFFAIRS <input type="checkbox"/> STATE AFFAIRS <input type="checkbox"/> RETIREMENT INCOME <input type="checkbox"/> TECHNOLOGY		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			

INSURED RETIREMENT INSTITUTE

Permanent Committee Participation Interest Form



Insured Retirement Institute encourages its members to participate on an active committee. Please select from the permanent committee listings, and the committee chair will be in contact with you.

CONTACT INFORMATION				
Name:		<input type="checkbox"/> MEMBER SERVICES <input type="checkbox"/> OPERATIONS <input type="checkbox"/> PUBLIC RELATIONS <input type="checkbox"/> FEDERAL REGULATORY AFFAIRS <input type="checkbox"/> STATE AFFAIRS <input type="checkbox"/> RETIREMENT INCOME <input type="checkbox"/> TECHNOLOGY		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> MEMBER SERVICES <input type="checkbox"/> OPERATIONS <input type="checkbox"/> PUBLIC RELATIONS <input type="checkbox"/> FEDERAL REGULATORY AFFAIRS <input type="checkbox"/> STATE AFFAIRS <input type="checkbox"/> RETIREMENT INCOME <input type="checkbox"/> TECHNOLOGY		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> MEMBER SERVICES <input type="checkbox"/> OPERATIONS <input type="checkbox"/> PUBLIC RELATIONS <input type="checkbox"/> FEDERAL REGULATORY AFFAIRS <input type="checkbox"/> STATE AFFAIRS <input type="checkbox"/> RETIREMENT INCOME <input type="checkbox"/> TECHNOLOGY		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> MEMBER SERVICES <input type="checkbox"/> OPERATIONS <input type="checkbox"/> PUBLIC RELATIONS <input type="checkbox"/> FEDERAL REGULATORY AFFAIRS <input type="checkbox"/> STATE AFFAIRS <input type="checkbox"/> RETIREMENT INCOME <input type="checkbox"/> TECHNOLOGY		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			

Attach additional sheet for contact information if needed

INSURED RETIREMENT INSTITUTE



Task Force/Working Group Participation Interest Form

In addition to the seven permanent committees of the Insured Retirement Institute, IRI operates Task Forces and Working Groups on an as-needed basis. If you are interested in joining any of the current IRI Task Forces or Working Groups, please complete the form below and the IRI staff liaison will be in contact with you.

Suitability Task Force works on implementation of all aspects of the new NAIC Suitability in Annuity Transactions Model, including how best to accomplish the training components contained in the Model.

Oregon Product Approval Working Group works with the Oregon Director of Insurance on identifying product approval problems in the state and reviewing what changes could be made to Oregon's approval review criteria to allow products in Oregon to be more flexible and more like the products available in other jurisdictions.

IRI Editorial Board advises IRI staff on the production of IRI materials such as the *IRI Insight*, a bi-monthly newsletter to 270,000 financial advisors.

RFI Working Group advises IRI staff responding to Requests for Information (RFI) from the federal government regarding insured retirement products.

Government Affairs Advisory Council (GAAC) members composed of representatives of IRI Board companies meet regularly to provide direction on federal legislative affairs issues.

STP Executive Council is the governing body of the IRI STP standards, from approval to launch of all new initiatives.

Data Conformity Working Group refines and enhances IRI's Straight Through Processing (STP) message standards.

CONTACT INFORMATION				
Name:		<input type="checkbox"/> SUITABILITY TASK FORCE <input type="checkbox"/> OREGON PRODUCT APPROVAL <input type="checkbox"/> IRI EDITORIAL BOARD <input type="checkbox"/> RFI WORKING GROUP <input type="checkbox"/> GAAC <input type="checkbox"/> DATA CONFORMITY <input type="checkbox"/> STP EXECUTIVE COUNCIL		
Title:				
Address (If different from company address):				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> SUITABILITY TASK FORCE <input type="checkbox"/> OREGON PRODUCT APPROVAL <input type="checkbox"/> IRI EDITORIAL BOARD <input type="checkbox"/> RFI WORKING GROUP <input type="checkbox"/> GAAC <input type="checkbox"/> DATA CONFORMITY <input type="checkbox"/> STP EXECUTIVE COUNCIL		
Title:				
Address (If different from company address):				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> SUITABILITY TASK FORCE <input type="checkbox"/> OREGON PRODUCT APPROVAL <input type="checkbox"/> IRI EDITORIAL BOARD <input type="checkbox"/> RFI WORKING GROUP <input type="checkbox"/> GAAC <input type="checkbox"/> DATA CONFORMITY <input type="checkbox"/> STP EXECUTIVE COUNCIL		
Title:				
Address (If different from company address):				
City:	State:			ZIP Code:
Phone:	E-mail:			

INSURED RETIREMENT INSTITUTE



Task Force/Working Group Participation Interest Form

In addition to the seven permanent committees of the Insured Retirement Institute, IRI operates Task Forces and Working Groups on an as-needed basis. If you are interested in joining any of the current IRI Task Forces or Working Groups, please complete the form below and the IRI staff liaison will be in contact with you.

CONTACT INFORMATION				
Name:		<input type="checkbox"/> SUITABILITY TASK FORCE <input type="checkbox"/> OREGON PRODUCT APPROVAL <input type="checkbox"/> IRI EDITORIAL BOARD <input type="checkbox"/> RFI WORKING GROUP <input type="checkbox"/> GAAC <input type="checkbox"/> DATA CONFORMITY <input type="checkbox"/> STP EXECUTIVE COUNCIL		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> SUITABILITY TASK FORCE <input type="checkbox"/> OREGON PRODUCT APPROVAL <input type="checkbox"/> IRI EDITORIAL BOARD <input type="checkbox"/> RFI WORKING GROUP <input type="checkbox"/> GAAC <input type="checkbox"/> DATA CONFORMITY <input type="checkbox"/> STP EXECUTIVE COUNCIL		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> SUITABILITY TASK FORCE <input type="checkbox"/> OREGON PRODUCT APPROVAL <input type="checkbox"/> IRI EDITORIAL BOARD <input type="checkbox"/> RFI WORKING GROUP <input type="checkbox"/> GAAC <input type="checkbox"/> DATA CONFORMITY <input type="checkbox"/> STP EXECUTIVE COUNCIL		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			
CONTACT INFORMATION				
Name:		<input type="checkbox"/> SUITABILITY TASK FORCE <input type="checkbox"/> OREGON PRODUCT APPROVAL <input type="checkbox"/> IRI EDITORIAL BOARD <input type="checkbox"/> RFI WORKING GROUP <input type="checkbox"/> GAAC <input type="checkbox"/> DATA CONFORMITY <input type="checkbox"/> STP EXECUTIVE COUNCIL		
Title:				
Address <i>(If different from company address):</i>				
City:	State:			ZIP Code:
Phone:	E-mail:			

Attach additional sheet for contact information if needed